From the **Front Page**

Stake sale: Chinese road asset fetches IL&FS ₹1,000 cr

The amount will be used to pay around \$88 million of Bank of Baroda loans and the balance to meet IIPL liabilities including bondholders under ITNL Offshore PTE Ltd (IOPL), it said. The group said PingAn had bid at an aggregate equity valuation of \$281 million for 100% stake. "This values IIP's 49% stake at around \$140 million and PIngAn has agreed to take over the ₹1,600crore debt in CYEC (as of December 2018)," it said.

Bengal polls: Over 80% turnout, some violence; Mamata alleges foul play

Stones were hurled and abuses traded, prompting the administration to rush a police contingent to the spot. Banerjee also rang up the West Bengal governor Jagdeep Dhankhar to complain about the situation.

Despite the violence and accusations of vote fraud in Nandigram, the TMC supremo said she was confident of victory from the constituency where she had a decade-andhalf ago led a farmers' movement against a chemical hub planned by the then Left front government.

"I am not worried about Nandigram, I am confident of victory. (But) I am worried about democracy," Banerjee said as she showed the 'V' for victory sign to a gaggle of press photographers.

CIN: U74994MH2017FTC303216 Corporate Office: 346, Patparganj Industrial Area, Patparganj, Delhi, 110092 Regd. Office: 23, Floor-2, Plot-59/61, Arsiwala Mansion Nathalal Parikh Marg. Colaba. Mumbai - 400005, Maharashtra Extract of the Statement of Standalone Financial Results for the Half-year ended 30 September 2019

Particulars		For the six months ended	Rs. Millions, unless For the six months ended 30 September 2018 (Restated) [Refer Note (c) below]	For the year
1 2	Total Income from operations Net Loss for the period	2,393.92	1,548.72	3,720.08
3	(before tax, Exceptional and/or Extraordinary Items) Net Loss for the period before tax (after Exceptional	(125.71)	(141.12)	(204.74)
4	and/or Extraordinary Items) Net Loss for the period after tax (after Exceptional and/or	(125.71)	(141,12)	(204.74)
5	Extraordinary Items) Total Comprehensive Income for the period (Comprising Loss for the period after tax	(126.26)	(152.48)	(222.51)
6	and Other Comprehensive Income after tax) Paid up equity share capital	(125.80)	(156.56)	(230.66)
7	(Face value of the share Rs.10 each) Other Equity (includes	321.23	321.23	321.23
8	Reserves excluding revaluation reserve)	(675.96)	(389.84)	(567.24)
8	Net Worth [Refer note (e) below]	(354.73)	(68.61)	(246.01)
9	Paid up Debt Capital/ Outstanding Debt Earnings per equity share (EPS) of Rs. 10 each:	2,857.50	3,175.00	3,175.00
12	(a) Basic (In Rupees) (b) Diluted (In Rupees) Net Debt Equity Ratio Debt Service Coverage Ratio	(0.55) (0.55) 1.57 0.78	(0.83) (0.83) 2.17 0.72 0.38	(1.14) (1.14) 1.94 0.90

The above is an extract of the detailed format of half yearly/ yearly financial results as on 31st March, 2020 filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the half yearly financial results are available on the website of the Bombay Stock Exchange, i.e. at https://www.bseindia.com stock-share-price/gluhend-india-pvt-ltd/8gipl21/957731/corp-announements/

For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEB (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed at https://www.bseindia.com stock-share-price/gluhend-india-pvt-ltd/8gipl21/957731/corp-announements

(i) Figures for the six months ended 31 March 2020 represent the balancing figures between audited figures in respect of the full financial year and the reviewed figures for the six months ended 30 September 2019. (ii) The Statement includes the results for the six months ended 31 March 2019 being the balancing figures between audited figures in respect of the full financial year and the special purpose restated standalone unaudited financial results for six months ended 30 September, 2018 prepared in accordance with recognition and measurement principles of Ind AS, after giving effect of the adjustments relating to incorrect accounting for Compulsory Convertible Preference Share ('CCPS') and Income from export benefits. special purpose restated standalone unaudited financial results of the Company as at and for the six months ended ended 30 September 2018, prior to giving effect of aforesaid adjustments, were reviewed by predecessor auditors on which the auditor had issued an unmodified conclusion

Effective 1 April 2019, the Company has adopted Ind AS 116 "Leases", applied to all lease contracts existing on 1 April 2019 using the modified retrospective method along with the transition option to recognise Right-of-Use asset (ROU) at an amount equal to the lease liability. Accordingly, comparatives for the six months and year ended 31 March 2019 have not been retrospectively adjusted. The effect of this adoption is not material on the loss and earnings per share for the six months and year ended 31 March 2020.

The Company has accumulated losses of Rs. 915.34 million as at 31 March 2020, resulting in million disclosed as non current financial liability in the standalone audited financial results will be converted into equity share capital in future. The details are available at https:// www.bseindia.com/stock-share-price/gluhend-india-pvt-ltd/8gipl21/957731/corp-

The figures for the previous period/year have been regrouped wherever necessary, to make them comparable to current year classifications.

> Vatsal Manoj Solanki Managing Director (DIN: 08659138)



LIC Mutual Fund Asset Management Limited (Investment Managers to LIC Mutual Fund)

CIN No: U67190MH1994PLC077858

Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai - 400 020 Tel. No.: 022-66016000, Toll Free No.: 1800 258 5678, Fax No.: 022-22835606

Email: service@licmf.com • Website: www.licmf.com NOTICE-CUM-ADDENDUM No. 01 of 2021-2022

MODIFICATION IN STATEMENT OF ADDITIONAL INFORMATION ("SAI"):

Place : Delhi

Nate: 30 March 2021

Notice is hereby given to all the investors/unit holders that -

- Mr. Nityanand Prabhu, Chief Operating Officer at LIC Mutual Fund Asset Management Ltd. has been re-designated as Executive Director and Business Head w.e.f. April 01, 2021. He will continue to be a Key Personnel for Schemes of LIC Mutual Fund.
- Mrs. Neera Saxena, Nominee Director on the Board of LIC Mutual Fund Asset Management Limited has resigned w.e.f. March 31, 2021. Accordingly, all references to Mrs. Neera Saxena in the SAI stands deleted. All other terms & conditions of SAI remains unchanged. This Notice cum addendum shall form an integral part of the SAI of LIC Mutual Fund as amended from time to time.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date: 01/04/2021

Place: Mumbai

Authorized Signatory

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

AICICI PRUDENTIAL MUTUAL FUND

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity & Debt Fund (the Scheme)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved declaration of the following dividend under the Income Distribution cum capital withdrawal option (IDCW option) of the Scheme, subject to availability of distributable surplus on the record date i.e on March 4, 2021*:

Name of the Scheme/Plans	Dividend (₹ per unit) (Face value of ₹ 10/- each) ^{\$#}	NAV as on March 31, 2021 (₹ Per unit)
CICI Prudential Equity & Debt Fund		
Monthly IDCW	0.16	24.29
Direct Plan - Monthly IDCW	0.16	34.83

- \$ The dividend payout will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.
- # Subject to deduction of applicable statutory levy, if any
- or the immediately following Business Day, if that day is a Non Business Day.

Dividend will be paid to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Scheme, at the close of business hours on the record date.

It should be noted that pursuant to payment of dividend, the NAV of the IDCW option of the Scheme would fall to the extent of dividend payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Place: Mumbai Date: April 1, 2021 No. 002/04/2021

Authorised Signatory

To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprumf.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number to support paper-less communications.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.iciciprumf.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

NOTICE IN RESPECT OF THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

PRIME FOCUS LIMITED

(hereinafter referred to as the "Target Company") (CIN: L92100MH1997PLC108981)

Registered Office: Prime Focus House, Linking Road, Opp. Citi Bank, Khar (West), Mumbai, Maharashtra, 400052; Tel No: 022-67155000; Fax No: 022-67155001 / 67155100; Website: www.primefocus.com

This notice is being issued by Keynote Financial Services Limited ("Manager to the Offer"), on behalf of A2R Holdings ("Acquirer") along with ARR Studio Private Limited ("PAC 1") and Mr. Namit Malhotra ("PAC 2", together with PAC 1, "PACs") in their capacity as persons acting in concert with the Acquirer, in respect of the open offer by the Acquirer and the PACs to acquire up to 8,23,71,046 (Eight Crores Twenty Three Lakh Seventy One Thousand Forty Six) fully paid-up equity shares of face value of INR 1 /- (Rupee One Only) each ("Equity Shares") of the Target Company, at offer price of INR 44.15 (Rupees Forty Four and Fifteen paisa) per fully paidup Equity Share, representing 26% of the Expanded Voting Share Capital of the Target Company ("Offer"), and further to the notice issued to the Public Shareholders on March 5, 2021.

In terms of the post-offer advertisement issued in relation to the Offer on March 18, 2021, the Offer has closed, with the payment of consideration to the Public Shareholders who tendered their Equity Shares in the Offer completed on March 10, 2021.

Note: The capitalized terms used but not defined in this Notice shall have the meanings assigned to them in the Letter of Offer dated February 9, 2021, in relation to the Offer.

The Public Shareholders of the Target Company are requested to kindly note the following:

- In relation to the Offer, Reliance Mediaworks Financial Services Private Limited and Reliance Capital Limited, as well as one Anupkumar Sheth (a shareholder of the Company), had filed appeals before the Hon'ble Securities Appellate Tribunal ("SAT"), against SEBI, IDBI Trusteeship. Services Limited, Credit Suisse A.G., the Manager to the Open Offer, the Acquirer, the PACs and the Target Company alleging, amongst others, that the fair value of shares of the Target Company in the Offer, which was computed for the purposes of determining the Offer Price, was not correct. The Hon'ble SAT has, after hearing arguments of all parties in relation to the aforesaid appeals, pronounced its order on March 24, 2021 in the aforesaid appeals, whereby it has inter alia:
- a) dismissed the appeal filed by Reliance Mediaworks Financial Services Private Limited and Reliance Capital Limited; and
- b) disposed-off the appeal filed by Anupkumar Sheth with a direction to SEBI to pass appropriate orders on the representation made by such shareholder to SEBI, with respect to the Offer.

Issued on behalf of the Acquirer & PACs by the Manager to the Offer

KEYNOTE

Keynote Financial Services Limited The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028

E-mail: mbd@keynoteindia.net, Website: www.keynoteindia.net Contact Person: Ms. Pooja Sanghvi/Mr. Shashank Pisat CIN: L67120MH1993PLC072407 SEBI Registration No.: INM 000003606

A2R Holdings ARR Studio Private Limited Namit Malhotra Place: Mumbai

MANGALAM CEMENT LIMITED

Regd. Office: P.O. Adityanagar 326520, Morak, Dist. Kota (Rajasthan) CIN: L26943RJ1976PLC001705

Website: www.mangalamcement.com • email: shares@mangalamcement.com PUBLIC NOTICE-LOSS OF SHARE CERTIFICATES

NOTICE is hereby given that following share certificates issued by the Company are stated to be lost / misplaces

and the registered holders thereof have applied to the Company for issue of duplicate share certificate(s): Share Distinctive Numbers Name of the Shareholder Certificate or Beneficiary Shares To BHASKARBHAI CHANDULAL SHAH 55210 4959801 4959850 50 50 (CLAIMANT) / CNANDULAL 115755 8702359 8702408 MOHAN LAL SHAH (DECEASED) The Company will proceed to issue duplicate certificate(s) in respect of these shares, if no valid objection

is received at its registered office at the address given above within 15 days from the date of publication For Mangalam Cement Limited Date: 01.04.2021

Place: Morak

Manoj Kumar **Company Secretary**

Form INC-19 [Pursuant to rule 22 the Companies (Incorporation) Rules, 2014]

Notice is hereby given that in pursuance of sub-section (5) of section

8 of the Companies Act, 2013, an application has been made by M/s. Shrirampur Entrepreneurs Association to the Registrar at Pune for a revocation of the licence issued U/S 25 (1) (a) of the Companies Act, 1956 (Now Section 8 of the Companies Act, 2013). After the cancellation of license the company will be required to add the word "Private Limited" to its name in place of Association. Principal objects of the company after revocation of license as per the

provisons u/s 8 (4) (ii) of the Companies Act, 2013 shall be as follows:

 To promote, provide, support, sponsor, endorse common facilities like common effluent treatment plant, Common Water Supply Schemes, Common Electric Supply Systems, to help control the Air & Water pollution to the industries. No objects of the company shall be carried out without permission

of competent authorities whomsoever and no objects of the company shall be carried out on commercial basis, Financial and social capability of farmers. No finance will be provided to the Farmers.

A copy of the draft memorandum and articles of the proposed company may be seen at PL. NO. 32,35/4 OF SUR NO.24/33 & 24/36 Agashe Nag Shrirampur Ahmednagar 413709 Maharashtra India Notice is hereby given that any person, firm, company, corporation or

body corporate, objecting to this application may communicate such objection to the Registrar at Pune, within thirty days from the date of publication of this notice, by a letter addressed to the Registrar Registrar of Companies, Green Building, PCNTDA Park, 1st and 2st, Akurdi 411044 a copy of which shall be forwarded to in the Applicant at PL.NO. 32,35/4 OF SUR NO.24/33 & 24/36 Agashe Nag Shrirampur Ahmednagar 413709 Maharashtra India.

Dated this on 1" Day of April, 2021. Name of Applicant For and on Behalf of Shrirampur Entrepreneur Association

Sandhya Vijay Nirmal Director

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

CONCEPT

PUBLIC ANNOUNCEMENT



TATVA CHINTAN PHARMA CHEM LIMITED

Our Company was incorporated as 'Tatva Chintan Pharma Chem Private Limited' pursuant to a certificate of incorporation dated June 12, 1996 issued by the Registrar of Companies, Gujarat and Dadra & Nagar Haveli at Ahmedabad ("RoC"). Thereafter, pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to 'Tatva Chintan Pharma Chem Limited', and a fresh certificate of incorporation dated February 26, 2021 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 164 of the Draft Red Herring Prospectus dated March 31, 2021 ("DRHP"). Registered Office: Plot No. 502 / 17, GIDC Estate, Ankleshwar, Bharuch, Gujarat - 393 002, India; Telephone: +91 75730 46951 / +91 75730 46952

Corporate Office: Plot No. 353, Makarpura GIDC, Vadodara, Gujarat - 390 010, India; Contact Person: Apurva Dubey, Company Secretary and Compliance Officer Telephone: + 91 75748 48533 / +91 75748 48534; E-mail: cs@tatvachintan.com; Website: www.tatvachintan.com; Corporate Identity Number: U24232GJ1996PLC029894

OUR PROMOTERS: AJAYKUMAR MANSUKHLAL PATEL, CHINTAN NITINKUMAR SHAH AND SHEKHAR RASIKLAL SOMANI

INITIAL PUBLIC OFFERING OF UP TO [◆] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF TATVA CHINTAN PHARMA CHEM LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[♦] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[♦] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹4,500.00 MILLION. THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [...] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [...] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION, COMPRISING UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹190.00 MILLION BY AJAYKUMAR MANSUKHLAL PATEL, UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹647.00 MILLION BY CHINTAN NITINKUMAR SHAH, AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹610.00 MILLION BY SHEKHAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹103.00 MILLION BY DARSHANA NITINKUMAR SHAH, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹280.00 MILLION BY PRITI AJAYKUMAR PATEL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹280.00 MILLION BY AJAY MANSUKHLAL PATEL HUF, UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹90.00 MILLION BY KAJAL SHEKHAR SOMANI, UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹8.00 MILLION BY SHITALKUMAR RASIKLAL SOMANI, AND UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹42.00 MILLION BY SAMIRKUMAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER GROUP SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [.] EDITIONS OF [.] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [.] EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] EDITIONS OF [.] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE". TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price, Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account, which will be blocked by the Self Certified Syndicate Banks ("SCSBs"), or through the UPI Mechanism. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see "Offer Procedure" on page 308 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on March 31, 2021.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com, www.bseindia.com, and the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE. For details of the share capital and capital structure of the Company, see "Capital Structure" on page 67 of the DRHP. The liability of the members of our Company is limited. For details of the main objects

of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 164 of the DRHP. REGISTRAR TO THE OFFER **BOOK RUNNING LEAD MANAGERS LINK**Intime

ICICI Securities JM FINANCIAL ICICI Securities Limited JM Financial Limited Link Intime India Private Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg, Maharashtra - 400 020, India Mumbai - 400 025, Maharashtra, India Vikhroli (West), Mumbai, Maharashtra - 400 083, India Telephone: +91 22 2288 2460 Telephone: + 91 22 6630 3030 Telephone: +91 (22) 4918 6200 E-mail: tatvachintan.ipo@icicisecurities.com E-mail: tatvachintan.ipo@jmfl.com E-mail: tatva.ipo@linkintime.co.in Investor grievance e-mail: customercare@icicisecurities.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.linkintime.co.in Website: www.imfl.com Investor grievance e-mail: tatva.ipo@linkintime.co.in Website: www.icicisecurities.com

Contact person: Prachee Dhuri

SEBI registration number: INM000011179 SEBI registration number: INM000010361 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Contact person: Vaibhav Saboo / Anurag Byas

Place: Ankleshwar

Date: April 1, 2021

For TATVA CHINTAN PHARMA CHEM LIMITED

Contact person: Shanti Gopalkrishnan

SEBI registration number: INR000004058

On behalf of the Board of Directors

Company Secretary and Compliance Officer

TATVA CHINTAN PHARMA CHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on March 31, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 23 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made.

Adfactors 885

financialexp.epam.in

Tel: +91-22-6826 6000-3, Fax: +91-22-6826 6088

On behalf of the Acquirer and the PACs

Date: April 01, 2021